Horizonte Europa: Oportunidades de Financiamento para a Região Centro

Coimbra, 14/07/2022
Horizonte Europa: o que é e como funciona

João Ribau e Luís Maia
ANI, Direção de Incentivos e Programas Internacionais
Horizon Europe (2021-2027)

9th European Research and Innovation Framework programme:

- facilitates collaboration;
- strengthens the impact of research and innovation in developing, supporting and implementing EU policies while tackling global challenges;
- supports creating and better dispersing of excellent knowledge and technologies.

Horizon Europe

Pillar I: EXCELLENT SCIENCE
- European Research Council
- Marie Skłodowska-Curie
- Research Infrastructures

Pillar II: GLOBAL CHALLENGES & EUROPEAN INDUSTRIAL COMPETITIVENESS
- Health
- Culture, Creativity & Inclusive Society
- Civil Security for Society
- Digital, Industry & Space
- Climate, Energy & Mobility
- Food, Bioeconomy, Natural Resources, Agriculture & Environment
- Joint Research Centre

Pillar III: INNOVATIVE EUROPE
- European Innovation Council
- European innovation ecosystems
- European Institute of Innovation & Technology

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA
- Widening participation & spreading excellence
- Reforming & Enhancing the European R&I system

HE 95,5 mM€

25,01 mM€

53,5 mM€

13,6 mM€

3,4 mM€
• World-class science for technologies, jobs and well-being
• Develop, attract and retain research talent
• Better access to the best infrastructures
• Concerns of citizens and society / EU policy goals
• Develop, test, demonstrate innovative solutions in multidisciplinary collaborations
• Top-down opportunities
• Strategic investments in key, disruptive and emerging technologies
• Attract more private investment in research and innovation
• Innovation for small and medium enterprises (SMEs) to create growth and jobs
Horizonte Europa

FCT

AGÊNCIA NACIONAL DE INovaçãO

CIÊNCIA VIVA

Pillar 1
EXCELLENT SCIENCE

- European Research Council
- Marie Skłodowska-Curie Actions
- Research Infrastructures

Pillar 2
GLOBAL CHALLENGES & EUROPEAN INDUSTRIAL COMPETITIVENESS

- Health
- Culture, Creativity and Inclusive Society
- Civil Security for Society
- Digital, Industry and Space
- Climate, Energy and Mobility
- Food, Bioeconomy, Natural Resources, Agriculture and Environment

- Joint Research Centre

Pillar 3
INNOVATIVE EUROPE

- European Innovation Council
- European innovation ecosystems
- European Institute of Innovation and Technology

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

- Widening participation and spreading excellence
- Reforming and Enhancing the European R&I system

95,5 b€

25,01 b€

53,5 b€

13,6 b€

3,39 b€
Policy context

Some initiatives
Horizon Europe | Pillar 2: key objectives

✓ generate knowledge about current problems and boost technological and social innovation with a focus on people and society;

✓ the empowerment of citizens, consumers, social partners, communities and businesses through their active involvement in solving the problems they face;

✓ uptake of results;

For that purpose, a multidisciplinary and multi actors approach, the involvement of the stakeholders, including end-users is promoted.
Horizon Europe | Pillar 2: main characteristics

➢ Big research and innovation international collaborative projects:

• 3-5 years (average)
• Min. 3 partners, usually > 3 for RIAs & IAs
• Min. 1 partner, for CSAs
• > 2 M€
• General objectives, proposed activities and expected results must be proportional to the budget and to the challenge proposed in the topic
• Ambitious and Innovative
Horizon Europe | Pillar 2: to whom

- Industry
- Governmental entities
- Municipalities
- Museums
- NGOs/Associations
- Policy makers
- Research Centres
- SMEs
- Universities
- Others

Potential roles: end-users, value-chain actors, co-creators; "consultant"/experts on the ground
Horizon Europe | Pillar 2: what does it fund

- All activities directly related to the project and necessary for its execution;
- It will not fund daily activities of entities, nor implementation of specific activities that are not related to the project;
- Human resources, goods and services, equipment, etc, are eligible costs
- Funding rates depend on the type of action and type of entity;

For non-profit entities, funding rates are of 100%
Horizon Europe | Pillar 2: why participate

- Increase capacity to test and demonstrate innovative solutions
- Gained and shared knowledge, know-how, best practices
- Access to knowledge, data, contacts, institutions, science, technology
- To achieve something that is only achievable through collaboration
- New collaborations, enlarging network
- Visibility for institution and your work
- Impact in society

To achieve something that is only achievable through collaboration.

New collaborations, enlarging network.

Visibility for institution and your work.

Impact in society.

Increase capacity to test and demonstrate innovative solutions.

Gained and shared knowledge, know-how, best practices.

Access to knowledge, data, contacts, institutions, science, technology.
Pillar 2: Global Challenges and European Industrial Competitiveness

➢ Top-down approach
➢ Focus on societal challenges and industrial technologies
➢ Reflects European and international policies

Cluster 1
Health

Cluster 2
Culture, Creativity & Inclusive Society

Cluster 3
Civil Security for Society

Cluster 4
Digital Industry & Space

Cluster 5
Climate, Energy & Mobility

Cluster 6
Food, Bioeconomy, Natural Resources, Agriculture & Environment

Pillar 2
From policy priorities to R&I activities

Horizon Europe 2021-2027

Strategic Plan 2021 - 2024

Work Programme 2021-2022

Work Programme 2023-2024

Strategic Plan 2025-2027

Digital transition
Green transition
Recovery & resilience

Project
Project
Project
Project
Pillar 2

In the CLUSTERS!
e.g. Cluster 6 – Food, Bioeconomy, Natural Resources, Agriculture and Environment

DESTINATIONS & CALLS (areas of impact)
e.g.
- Destination 1
  Call: Biodiversity and ecosystem services

TOPICS (specific calls!)
e.g. HORIZON-CL6-2022-BIODIV-01-01: Observing and mapping biodiversity and ecosystems, with particular focus on coastal and marine ecosystems (RIA)
(topic objectives, budget, TRL, type of action etc)

- Expected outcome
- Expected contribution
- Scope
Horizon Europe: Cluster Structure

Work Programme
Bi-annual - 2021-2022; 2023-2024

Destinations are impact driven
Describe socio-economic challenges to be addressed and the related expected impacts that R&I activities will contribute to.

Opening date, deadline, type of action, budget, expected nr. funded projects, general conditions

Scope: description of the area of research/innovation that needs to be tackled if the expected outcomes are to be successfully addressed, without prescribing the method to achieve them.

Expected outcomes: desired effects of the project in the medium term such as the uptake, diffusion, use and/or deployment of the project’s results by direct target groups.

Specific Conditions
### Main Types of Actions and funding rates

<table>
<thead>
<tr>
<th>Action</th>
<th>Funding*</th>
<th>Technology Readiness Level (TRL)</th>
<th>Main Characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>RIA – Research &amp; Innovation Action*</td>
<td>100% + 25%</td>
<td>Low TRL (4-6)</td>
<td>Basic and applied research, technology development and integration, testing and validation on small-scale prototype in laboratory or simulated environment</td>
</tr>
<tr>
<td>IA – Innovation Action*</td>
<td>70% + 25%</td>
<td>High TRL (6-8)</td>
<td>Prototyping, testing, demonstrating, piloting, large-scale product validation and market replication</td>
</tr>
<tr>
<td>CSA - Coordination &amp; Support Action</td>
<td>100% + 25%</td>
<td></td>
<td>Networking, coordination or support services, policy dialogues and mutual learning exercises and studies</td>
</tr>
</tbody>
</table>

*always 100% for non-profit
25% for indirect costs
**Research and Innovation Action** (RIA – 100% funding rate, starting from a Technological Readiness Level between 2 and 6) consisting of activities aiming to establish new knowledge and/or to explore the feasibility of a new or improved technology, product, process, service or solution. In these projects the development is still far from a commercial product or service; or

**Innovation Action calls** (IA - 70% funding rate, starting from a TRL between 6 and 8) consisting of activities directly aiming at producing plans and arrangements or designs for new, altered or improved products, processes or services. These are close-to-market projects aiming for commercialization soon after the project.
Topics: when

- Most topics from the 2021-2022 WP are closed by now;
- Official publication of WPs for 2023-2024 is **envisaged for December 2022**;
- Topics **have different opening and closing dates**; it changes not only from cluster to cluster, but also within the same cluster;
- **Each topic is unique**; they are typically 'once in a life time', i.e. topics normally do not repeat;
- Some topics are related to other topics within Horizon Europe, but in different clusters, or are related to other topics from previous work-programmes.
Where are the opportunities

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home
Funding & tender opportunities

EU Programmes

- Asylum, Migration and Integration Fund (AMIF)
- Border Management and Visa Instrument (BVIS)
- Customs Control Equipment Instrument (CCEI)
- Connecting Europe Facility (CEF)
- Citizens, Equality, Rights and Values Programme (CERV)
- Creative Europe (CREA)
- Creative Europe (CRIA)
- Custom Programme (CUST)
- Digital Europe Programme (DIGITAL)
- Europe Direct (ED)
- European Defence Fund (EDF)
- European Parliament (EP)
- European Anti-fraud Programme (EUFRA)
- European Solidarity Corps (ESC)
- Erasmus+ Programme (ERASMUS)
- EUI-Health Programme (EUIH)
- European Social Fund + (ESF)
- European Maritime, Fisheries and Aquaculture Fund (EMAF)
- Europan Research and Training Programme (EURATOM)
- Fiscali Programme (FISC)
- Innovation Fund (INVIFUND)
- Internal Security Fund (ISF)
- Horizon Europe (HORIZON)
- Single Market Programme (SMAP)
- Social Prerogative and Specific Governance Funds

News

- 26 May, 2022
  The amendment to the Horizon Europe Work Programme 2021-2022 was adopted
  The Commission adopted this amendment on 10 May 2022. Please read the related Press Release. The updated calls for proposals and topics are available under...

- 15 May, 2022
  We need your feedback to improve the Portal services
  The team behind the Portal want to know your opinion. In this short survey you are invited to share your experience. Let us shape a better service together...

- 17 May, 2022
  From June onwards, EU Login 2-factor verification will be mandatory to access e-Calls PADOR and e-Calls PROSPECT
  Dear Applicants and External Assessors, Please take important note that from the 1st of June 2022, all applicants and external assessors will require an...

Events

- Avoiding errors in declaring personnel costs in Horizon 2020 grants
  27 Jan, 2022  06:00
Funding and tenders homepage

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home
Potential strategy: search based on key words

Funding and tenders (8)

- **Improving food systems sustainability and soil health with food processing residues**
  - Programme: Horizon Europe (HORIZON)
  - Type of action: HORIZON Research and Innovation Actions
  - Opening date: 12 May 2022
  - Deadline model: single-stage
  - Deadline date: 27 September 2022 17:00:00 Brussels time

- **Innovations for soil improvement from bio-waste**
  - Programme: Horizon Europe (HORIZON)
  - Type of action: HORIZON Innovation Actions
  - Opening date: 12 May 2022
  - Deadline model: single-stage
  - Deadline date: 27 September 2022 17:00:00 Brussels time

- **EU Prize for Rising Innovators**
ONE WAY

01 Ambitious & innovative idea. Concept. Read stakeholders needs.

02 Look for a project call. Read the work programmes!

03 Build a consortium. Collaborate, collaborate!

04 Write the proposal! Application form (Part A) Project proposal – Technical description (Part B)

05 Submission platform
The document for your success!!
HORIZON-CL6-2022-BIODIV-01-01
Reading and understanding the topics

**TOPIC DESCRIPTION:**

- **Specific conditions:** (table)
  - Expected EU contribution per project (M€)
  - Indicative budget (budget line, M€)
  - Type of Action: RIA/IA/CSA/Other
  - Technology Readiness Level (TRL)

- **Expected outcome:** consequential effects of project’s outputs, such as uptake, use, and/or deployment of HEU project’s outputs by direct target groups

- **Scope:** sets the context, delineates the problem and specifies the focus

- **Other instructions** (topic specific)
E.g. topic / call

Each word counts!!

<table>
<thead>
<tr>
<th>Specific conditions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Expected EU contribution per project</strong></td>
</tr>
<tr>
<td><strong>Indicative budget</strong></td>
</tr>
<tr>
<td><strong>Type of Action</strong></td>
</tr>
<tr>
<td><strong>Technology Readiness Level</strong></td>
</tr>
</tbody>
</table>

**Expected Outcome:** Projects are expected to contribute to the following outcomes:

- Reinforcing European industry as leader in agile, green manufacturing through the application of laser-based technologies;
- Improving the agility of industrial production by making processes more versatile, simpler to reconfigure and more efficient to control through data exchange;
- Improving the environmental sustainability of industrial production towards ‘first-time-right’ processes with 30% lower consumption of resources compared to the state of the art.

**Scope:** Machine tools include various laser-based technologies such as milling, turning, grinding, laser processing, surface treatment, sintering, forming and additive manufacturing. Projects funded under this topic should integrate state-of-the-art high-power lasers and tailored beams together with quality sensors and real time monitoring systems into advanced manufacturing and re-manufacturing tools.

Known research challenges are amongst others the transmission of very high average and peak power laser radiation without loss or distortion including in the ultraviolet, mid and far infrared spectral range, powerful optical fibres, programmable beam guidance, maximum positional flexibility, free choice of energy distribution, rapid quantitative feedback and beam distribution systems with sub-micrometre resolution and high performance. A further research challenge is the integration of quality sensors in laser-based manufacturing. These produce a vast amount of data with a need for dedicated signal processing. Edge devices with self-learning algorithms should be developed that can handle the computing requirements in the time required by the system to react with a feedback control action.

**Project consortia** should comprise research institutes, technology suppliers and users. They should demonstrate the benefits to the targeted technologies in at least three use cases.

Proposals submitted under this topic should include a business case and exploitation strategy, as outlined in the introduction to this Destination.

Research must build on existing standards or contribute to standardisation. Interoperability for data sharing should be addressed. Additionally, a strategy for skills development should be presented, associating social partners when relevant.

All projects should build on or seek collaboration with existing projects and develop synergies with other relevant European, national or regional initiatives, funding programmes and platforms.

This topic implements the co-programmed European Partnership Made in Europe and activities proposed by the Photonics Europe Partnership.
Take care when reading

Should vs May

- Projects should contribute to all of the following expected outcomes;
- Projects should contribute to at least two of the following expected outcomes.

Highly/strongly encouraged
- strongly advised

- Proposals are expected to address some of the following points;
- Proposals are expected to address the following.
Introduce yourself to your NCPs

- understanding Horizon Europe main features, novelties and policy drivers
- disseminating and awareness of Horizon Europe opportunities
- guidance and training on Horizon Europe proposal template, rules and main approaches
- exploring the Work Programme and the topic text
- supporting the functionalities of the Funding & Tenders Portal
- helping in partner search and consortia building
- helping in proposal check (e.g., proposal pre-screening*)

Contactos
01 Ambitious & innovative idea. Concept. Read stakeholders needs.

02 Procure um tópico/concurso. Leia os programas de trabalho!

03 Build a consortium. Collaborate, collaborate!

04 Write the proposal! Application form (Part A) Project proposal – Technical description (Part B)

05 Submission platform
How to find project partners

Own network
- Known partners
- Clients

Partnering events
- Annual Information Days & Brokerage events in Brussels
- Brokerage events organised by the Enterprise Europe Network

Databases of previous and ongoing projects
- CORDIS project database
- EIC hub
- Eco-innovation projects
- LIFE projects
- PRIMA projects
- Interreg projects
- BBI JU projects

Partner search tools
- EC partners, networking
- F&T Partner search platform
- Enterprise Europe Network cooperation opportunities database

Be proactive!
Engage communication!
Look on your network! And outside!
Partner Search

Find partners for your project ideas among the participants in past EU projects.

- Enter a keyword or a topic of a past call for proposals for finding related organisations.
- Search by geographical criteria or by types of organisation.
- For more specialised partner search service see the Online Manual.

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/partner-search
<table>
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<tr>
<th>Organisation Name</th>
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<th>Country</th>
<th>City</th>
<th>#Projects</th>
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<td>DANMARKS TEKNISKE UNIVERSITET</td>
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<td>Denmark</td>
<td>KGS LYNGBY</td>
<td>32</td>
</tr>
</tbody>
</table>
Improving food systems sustainability and soil health with food processing residues

TOPIC ID: HORIZON-MISS-2022-SOIL-01-02

General information

Programme
Horizon Europe Framework Programme (HORIZON)

Call
Research and Innovation actions to support the implementation of the Soil health and Food Mission (HORIZON-MISS-2022-SOIL-01)

Type of action

Type of MGA

Open for submission

Searches of partners to collaborate on this topic

24

View / Edit

F&T Portal – Soil Mission topic
Social media may be powerful tools to find strategic partnerships.
Some examples using LinkedIn....

partner search & partner offer

Thanos Karvounis • 1st
Innovation Grant Application Expert at Smart Agro Hub
3w • Edited •

** Partner search **

We are developing a proposal for the Advanced Digital Skills - DIGITAL-2022-TRAINING-02 call and we are looking for a food association to join us (ideally not Greek or Italian).

Please note that the funding rate is 75% (~7% indirect flat) only for for-profit SMEs. All the other types of organisations are participating with 50%.

If you are interested, feel free to contact me :)

** UPDATE: The position has been covered. Thank you very much !!

#digitals4urope #food_association #food_innovation #advanced_digital_skills #funding #training #digital
Projects & Results

Programming period
2021-2027

Filter by programme
Select a Programme...

- Horizon Europe (HORIZON)
- European Maritime, Fisheries and Aquaculture Fund (EMFAF)
- Programme for the Environment and Climate Action (LIFE)
- Digital Europe Programme (DIGITAL)
- Innovation Fund (INNOV FUND)
- ....

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/projects-results
01 Ambitious & innovative idea. Concept. Read stakeholders needs.

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03 Build a consortium. Collaborate, collaborate!

04 Write the proposal!
   Application form (Part A)
   Project proposal – Technical description (Part B)

05 Submission platform
Proposal templates

Part A
Through online submission system
1. General information, including abstract
2. Participants
3. Budget for the proposal
4. Ethics and Security

Part B
Proposal plan, to be uploaded as PDF (max 45 pages)
1. Excellence
2. Impact
3. Quality and efficiency of the implementation

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05 Submission platform
1. Select a call/topic
2. Read instruction
3. Access button to portal
## Award criteria

<table>
<thead>
<tr>
<th>Excellence</th>
<th>Impact</th>
<th>Implementation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Objectives and ambition/disruption</td>
<td>Credible pathways to impact</td>
<td>Quality and effectiveness of the work plan (risks, efforts, etc.)</td>
</tr>
<tr>
<td>Soundness of the methodology (incl. gender dimension, open science, data management)</td>
<td>Measures to maximize expected outcomes &amp; impacts</td>
<td>Quality of the Consortium &amp; quality of the participants</td>
</tr>
</tbody>
</table>
Proposal scoring and thresholds

Maximum score for a proposal is **15**

- A score in the range from **0-5** is given to each criterion
- The default threshold for individual criteria is **3** and the default overall threshold is **10**
- Weighting: scores are normally NOT weighted. For Innovation actions, the criterion Impact is given a weight of 1.5 to determine the ranking

<table>
<thead>
<tr>
<th>EXCELLENCE (0-5)</th>
<th>IMPACT (0-5)</th>
<th>IMPLEMENTATION (0-5)</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>At least 3</td>
<td>At least 3</td>
<td>At least 3</td>
<td>At least 10</td>
</tr>
</tbody>
</table>
A complete set of tools & services at your disposal

**Research Enquiry Service**
The Research Enquiry Service (RES) is the central helpdesk for all questions on participation in the programme.
- 60k+ enquiries under H2020
- 94% replied within 2 weeks

**Info-sessions & trainings**
Coordinators’ days, webinars and info sessions offering training for applicants and beneficiaries on all aspects of participation to more than 5000 participants so far.
- Over 40 trainings per year
- Remote & in-room trainings
- All trainings are recorded
- External trainings (Coordinators’ Days) for project participants

**Annotated Model Grant Agreement**
The Annotated Model Grant Agreement (AGA) is a user guide that aims to explain to applicants and beneficiaries the General Model Grant Agreement (General MGA) and the different specific Model Grant Agreements (‘Specific MGAs’) for the Horizon 2020 Framework Programme.
- Interprets the Grant Agreement
- Avoids technical vocabulary
- Answers practical questions
- Gives examples

**Online Manual**
Step-by-step online guide through the Portal processes from proposal preparation and submission to reporting on your on-going project.
- Process-based structure
- Embedded links for stepped navigation
- Search function for quick results
- Lorem ipsum

**NCP Network**
The network of National Contact Points (NCPs) is the main structure to provide on-the-spot guidance, practical information and assistance on all aspects of participation in Horizon 2020. NCPs are also established in many non-EU and non-associated countries.
- National structures
- Financed by national governments
- Offers personalised support
- In the national language
- Key links between the EC services & participants

**Outreach events**
Tailor-made events offered to participants via the NCP network. Outreach events are designed to provide guidance to several topics of the Programme implementation, to explain the rules and to collect valuable feedback for the IT tools and processes.
- Over 10 events per year
- Legal, financial & procedural topics
- Agenda based on local needs
- Physical or digital events
- Feedback received in place and via follow-up questionnaire
General Tips & Useful Tools
✓ Keep yourself up to date about calls and requirements

- Register in ANI’s mailing list
- Check the Funding & Tenders Portal

✓ Register as a Commission’s expert (evaluator)

✓ Enlarge your network & be visible: conferences, working groups; seminars; relevant meetings; participate in networking projects & initiatives

✓ matchmaking/B2B/pitching/brokerage events & info days
✓ Partner Search Tool > per topic

✓ Search for leaders & experts in key fields of and approach directly: introduce yourself and your idea, express your interest in a specific topic and explain how you can contribute

Think strategically

• ID your potential contribution(s) and role(s)
• ID missing expertise and competences
• Reach out to your current network of contacts & collaborators
• Use your National Contact Points (NCPs) and their networks
Your profile is key

- Your expertise - what you do
- Potential relevant partners (that could join the consortium) - who you work with
- Previous experience - EU funded projects or others
- Specific contribution to a particular topic

Check here for tips on how to build a strong profile
Candidaturas ao Horizonte Europa: Conselhos para a Submissão de Propostas

Conselhos para submissão de Propostas ao Horizonte Europa

https://www.youtube.com/watch?v=tCiXkE88zel
Look into previously funded Projects and entities

✓ CORDIS
✓ HORIZON DASHBOARD
Final Tips

- Start early
- Prepare and stay tuned
- Horizon Europe focused on impact and sustainability
- Operate strategically, in alignment with Horizon Europe’s goals
- Redefine your collaboration strategies (multidisciplinary & intersectoral approach)
- Be sure your proposal follows the template & covers all aspects
Synergies with other Union programmes

HORIZON EUROPE

Other Union Programmes, including

- Common Agricultural Policy
- External Instrument
- Maritime & Fisheries Fund
- Connecting Europe Facility
- Just Transition Mechanism
- InvestEU
- LIFE
- EU4Health
- ERDF
- ESF+
- Digital Europe
- Space Programme
- ERASMUS+
- Creative Europe
- Innovation Fund
- Internal Security Fund and Instrument for Border Management
- Single Market Programme
- Recovery and Resilience Facility

Enhanced synergies

COMPATIBILITY
Harmonisation of funding rules; flexible co-funding schemes; pooling resources at EU level

COHERENCE & COMPLEMENTARITY
Alignment of strategic priorities in support of a common vision